

RIVERSIDE FOUNDATION

Planned Giving

Ensuring Our Future



Mary Duron, Ron Blank, Christine Palumbo,
Michelle Macier, Eugene Kuranda
and Sandy Marmitt (L to R)



Empowering Individuals to Live Rich and Fulfilling Lives

WHO WE ARE

Riverside Foundation is a tax exempt, 501(c)(3) not-for-profit community based organization with its administrative offices and main campus located along the Des Plaines River in Lincolnshire, IL. The foundation serves adults with intellectual and developmental disabilities. It's residential facilities and work and activity center have provided high quality residential and developmental services to more than 500 adults since being founded in 1976.

The agency is governed by a voluntary board of directors made up of local community and corporate leaders. The average time of service of the administrative staff is 20 years. Between all five sites, the agency employs 145 staff.

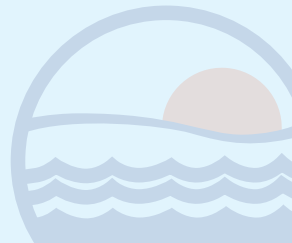


Nicole Klemmer



Alan Schackney

Recently, we have opened four-person group homes in Grayslake, Gurnee and Wildwood to permit independent living for our residents. With funds available, Riverside plans to continue to expand and open additional group homes.



WHY WE NEED YOUR HELP

Making a charitable gift will help to ensure that the vital and compassionate services Riverside Foundation provides will continue for many years to come. We all know that future state and federal funding for our important work is uncertain and, at best, will continue to only meet the basic needs of the individuals with intellectual and developmental disabilities we serve.



*Donna Graves,
Bill Mahrenholz,
Cathy Wruk,
Sasha Pais and
Nicole Karda
(L to R)*

Operating and maintaining our residential and vocational sites will continue to be challenging and will continue to require us to supplement capital and operational funds to meet the high quality standards we always try to achieve. As well, our aging and more disabled individuals will continue to require more intense supports and services.

We are asking you to consider giving options which are vital to our existence and can very possibly assist you in your current tax planning or future estate planning.

As always, we appreciate your ongoing support and pledge to continue providing the highest quality services and supports to everyone who depends on us for his/her future quality of life.

The information provided is not intended to be legal or tax advice. As with any important financial decision, we recommend that you consult an attorney or financial advisor as you consider your planned giving options.

GIVING OPTIONS



CHARITABLE GIFTS OF CASH

These can be made via cash, checks or electronic transfers. It is the most common method of giving to Riverside Foundation. All cash donations will be acknowledged by a receipt which should be kept by you for tax purposes.

APPRECIATED STOCKS/SECURITIES

Shares of appreciated publicly traded stock are an effective way to support Riverside and minimize taxation on the gain. We can receive stock gifts directly through your brokerage account; you receive a charitable income tax deduction, usually equivalent to fair market value as determined under IRS guidelines.

BEQUESTS

Including a charitable bequest in your will is a simple way to make a lasting gift to Riverside Foundation. You can leave a bequest by adding to an existing will or drafting a new one. Make a gift of a stated dollar amount, specific property, a percentage of your estate, or the remainder after distributions to other beneficiaries. In doing so you leave a legacy to Riverside, yet preserve and enjoy assets you might need during your lifetime. Plus, the assets distributed to Riverside are exempt from estate tax.

REAL ESTATE

You can turn the value of real estate into a wonderful gift and receive financial and tax benefits with a gift to Riverside Foundation. A rental house, vacation home or unimproved land can be gifted to Riverside for sale. You avoid capital gains tax and the proceeds from the sale of the property will be used to support our work. Your tax consultant is a valuable resource when considering this type of gift.

LIFE INSURANCE

Giving through life insurance is one of the simplest ways to make a significant contribution to Riverside Foundation and establish your legacy of giving. There are two approaches: You can designate the agency as the primary or secondary beneficiary of either 100% or some percentage of the proceeds from the policy. Or you can transfer ownership of the policy—either paid in full or for which you continue making premium payments—to Riverside Foundation.



*Katie Ciura and
Mary Swiatkowski (L to R)*

OUR MISSION

Riverside Foundation will provide quality services and supports to adults with developmental and intellectual disabilities, ensuring opportunities for individual choice and with commitment to providing these supports in a positive and caring environment.

CONTACT US

Please contact Deborah Rogers, Executive Director of Riverside Foundation, at debbie@riversidefoundation.net or (847) 634-3973 to discuss a possible gift that can help you support our mission and provide additional benefits to you as a philanthropic donor. Further, if you have a loved one at Riverside, you could help to ensure their future at Riverside Foundation with your planned giving.

There are numerous other giving options not listed which may provide wise tax savings options. We urge you to consult your tax professional if you wish to explore what's best for your future planning. You have the ability to restrict your gift to meet a specific need of the agency (capital or operational) or leave the use of the gift to Riverside Foundation.

The information in this brochure is meant to provide you with an overview of giving options. If you would like to support our mission, planned giving is a way for you to express what matters most to you.



Administrative Offices & Residential Services

14588 W. Highway 22, Lincolnshire, IL 60069

(847) 634-3973 Fax: (847) 634-0227

Work & Activity Center

960 Corporate Woods Parkway, Vernon Hills, IL 60061

(847) 793-0010 Fax: (847) 793-0694

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